



## **Current Developments in Federal and Tennessee Tax Law**

**May 9, 2014**

**Tennessee Bar Center – Nashville, TN**

**Program Description:** This seminar will provide you with information on significant developments in Federal and Tennessee's tax laws. The first portion of the program will include a discussion on legislation changes, recent court decisions and rulings. The program will also focus on estate planning practice with speakers covering changes to trust laws and asset protection trusts. Finally, the panel will analyze the impact of the Affordable Healthcare Act and the Net Investment Income Act.

Topics include:

- Update on Tennessee Tax Laws
- Estate Planning and Asset Protection Trusts
- Affordable Healthcare Act
- Net Investment Income Tax
- Business Tax Exemptions

**Producer: Brett R. Carter, *Bradley Arant Boult Cummings LLP***

### **Agenda**

8:00 – 8:30am	<b>Registration</b>
8:30 – 9:30am	<b>Tennessee Tax Law Update: Recent Legislation, Case law &amp; Rulings</b> John Burns, <i>Dickinson Wright PLLC</i> Stacy Gibson, <i>Tennessee Department of Revenue</i>
9:30- 10:15am	<b>Business Tax Exemptions</b> Brian McCuller, <i>CBIZ MHM, LLC</i> Martin Grusin, <i>The Law Office of Martin A. Grusin</i>
10:15 – 11:15am	<b>Changes to Trust Laws and Asset Protection</b> Bryan Howard, <i>Howard Mobley Hayes &amp; Gontarek PLLC</i>
11:15 -11:45am	<b>Lunch (Included)</b>
11:45 – 12:45pm	<b>Implications and Analyses of the Net Investment Income Tax</b> Mark Puckett, <i>BDO</i>

12:45 – 1:45pm

**Analyses of the Affordable Health Care Act for Tax Professionals**  
Mary Gillum, *Legal Aid Society*

**Total Hours: 4.75 General**