



Transactional Practice Tennessee Bar Center- Nashville, TN October 24, 2014

Nashville Producer:

Lisa Helton, *Sherrard & Roe, PLC*

Program Description:

This six-hour seminar will provide lawyers with the information, tools, and tips needed to successfully handle transactional, traditional business and probate matters. Specifically, the course will offer practical approaches to handling wills and trusts, probate matters, employment agreements, and corporate formation. It also will cover issues specific to health care transactions. The day will wrap up with a presentation about ethics in the practice of law.

Agenda

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| 8:00- 8:30 a.m. | Registration |
| 8:30- 9:30 a.m. | Probate – A Practical Primer
David Callahan, <i>Callahan Witherington PLLC</i> |
| 9:30- 10:30 a.m. | Wills and Trusts – A Practical Primer
Julie Boswell, <i>Baker, Donelson, Bearman, Caldwell & Berkowitz, PC</i> |
| 10:30-10:45a.m. | Break |
| 10:45- 11:45 a.m. | Employment Agreements and Confidentiality Agreements
Dewey Branstetter, <i>Sherrard & Roe, PLC</i> |
| 11:45-12:45 p.m. | Lunch on your own |
| 12:45- 1:45 p.m. | Corporate and LLC Formation
Albert Bart, <i>Sherrard & Roe, PLC</i> |
| 1:45-2:45 p.m. | Considerations in Health Care Transactions
John Voigt, <i>Sherrard & Roe, PLC</i> |
| 2:45-3:00 p.m. | Break |
| 3:00- 4:00 p.m. | Ethics in the Practice of Law: Hypothetical's & Role Plays
Alan Johnson, <i>Board of Professional Responsibility</i> |